

ANNUAL REPORT

Organization Name: Southwest Ohio Improvement Fund

Reporting Period: January 1, 2025 – December 31, 2025

Filing Status: Registered Inactive / No Activity

I. BALANCE SHEET

(As of December 31, 2025)

Assets

Cash and Cash Equivalents	\$0
Total Assets	\$0

Liabilities & Net Assets

Total Liabilities	\$0
Net Assets/Fund Balance	\$0
Total Liabilities & Net Assets	\$0

II. STATEMENT OF SUPPORT, REVENUE, AND EXPENSES

(For the year ending December 31, 2025)

SUPPORT & REVENUE

- Contributions, Gifts, and Grants: \$0
- All Other Revenue: \$0
- **Total Support & Revenue: \$0**

EXPENSES

- Program Services: \$0
- Management and General: \$0
- Fund-raising: \$0
- **Total Expenses: \$0**

CHANGE IN FUND BALANCE

- Excess (Deficit) for the Year: \$0
- Fund Balance, Beginning of Year: \$0
- **Fund Balance, End of Year: \$0**

III. SOLICITATION & PROFESSIONAL SERVICES

(Pursuant to ORC 1716.04(A)(3))

- **Fund-raising Counsel:** None.
- **Professional Solicitors:** None.
- **Commercial Co-venturers:** None.
- **Solicitation Activities:** No solicitations were conducted in the State of Ohio during this fiscal period.

IV. NARRATIVE / SCHEDULE OF ACTIVITIES

(For the period ending December 31, 2025)

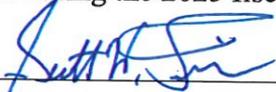
Organizational Status: The Southwest Ohio Improvement Fund (SOIF) was officially incorporated in the State of Ohio on May 7, 2025.

Narrative of Activities: For the remainder of the 2025 fiscal year, the organization was in its "foundational" phase. During this period, activities were limited to administrative establishment, strategic planning for future community improvement initiatives, and initial management & operational procedures.

Financial Disclaimer: As the organization was in a preliminary growth stage, the Southwest Ohio Improvement Fund did not solicit or receive public contributions, did not hold physical or liquid assets, and did not incur reportable functional expenses during the 2025 calendar year. Operations are expected to commence fully in the subsequent fiscal period.

V. CERTIFICATION

I, the undersigned, certify that the Southwest Ohio Improvement Fund had no gross revenue and held no assets during the 2025 fiscal year, and that this report is true and complete.

Signature: 

Printed Name: Scott W. Timmer

Title: Treasurer / Authorized Officer

Date: 2/12/26